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Overview

Tax Analysts is highly regarded in the U.S. for its excellence in tax journalism. For over 40 years, Tax Analysts has collected tax documents and made them available in furtherance of its mission to bring transparency to — and encourage debate about — the process of tax lawmaking. Its commitment to clarity, accuracy, and timeliness in delivering tax news, as well as its passion for tax policy, is evident in all its products.

Your subscription includes:

- *Worldwide Tax Daily*, daily tax news;
- *Tax Notes International*, a weekly journal;
- Practice Centers for BEPS, FATCA, and transfer pricing; and
- A comprehensive database of tax-related treaties.

What Do You Want to Do?

- Create a custom alert
- Topic searching
- Keyword searching
- Learn about a particular country's tax system
- Find a tax treaty
- Save materials in Favorites
- Change the emails you receive
Create a Custom Alert

Each business morning Tax Analysts will send you an email with the day's tax news (see *Change the Emails You Receive*). In addition to these, you can create alerts to receive new materials on topics of interest to you, either daily or weekly.

To create an alert, you need to first run a search. See the sections on topic and keyword searches, below.

**Start with a search to create an alert**

You can search using the *Tax Topics* menu (1). Or you can click the *search icon* (2) to bring up the *search box* (3). The *Advanced link* (4) will bring you to the *Advanced Search template* (5).
Once the search has run, look for the blue **save search** link (1) at the top left of the page, and click on it.

A dialog box will open, asking you to **name your search** (2) and indicate how often you want new results sent to you via **email** (3). Be sure to **save your search** (4).

Contact **Tax Analysts’ subscriber support** for help with your alerts. Research staff can create a search string and send it to you.

**Topic Searching**

The **Tax Topics** link (5) at the top of the page will bring you to a taxonomy.

If you don’t see your topic, put your cursor in the **gray box** (6) and begin entering it. A list of topics will appear.

Click on the **white link** (7) to see materials on that topic.

Another way to search by topic is by using the Advanced Search template.
Narrow your results using the filters (1) at the left side of the screen. You can add keywords in Additional Search Terms (2).
Keyword Searching

You can begin keyword searches with the advanced (template-based) search or the elastic search. Both will support terms and connectors, but note that proximity searching must be done in the Advanced Search template.

Regardless of how you begin your search, use the filters on the left side of your screen to narrow the search results.

Advanced Search

To bring up a search template, click on the search icon (1) and then on Advanced (2).

Enter your terms in the Search fields (3). Put exact phrases in quotes.

The search below in Summary/Abstract (4) will locate documents that have the phrase “patent box” and U.K.

Because “patent box” is a phrase, put quotes around it. A space between terms is searched as “and.”

If you enter terms in more than one field, the criteria are combined and so the search is narrowed.
Elastic Search

Click on the **search icon** (1) and the search box will appear.

To see search operators, click on the **blue link** (2). Using search operators may help you run a more precise search but it isn’t required.

An example of search connectors can be found below in the **Search field** (3).
Country-Specific Information

Jurisdiction Searching

A quick way to access this information is to use the Jurisdictions (1) key at the top right of the page.

The screen will refresh with a list of countries. Click on the country you're interested in.

The materials will appear on your screen in reverse chronological order. You may want to narrow the type of material you're seeing.

Use the filters (2) lower on the left side to narrow your search results.

Click Save Search (3) to create an alert.
Country Tax Summaries

Through an arrangement with PwC, Tax Analysts presents PwC’s Worldwide Tax Summaries. These are found in the Worldwide Tax Treaties (1) collection.

Click on the Worldwide Tax Summaries (2) link, under the Models & Documents section on the lower left.
Clicking on one of the countries in the list (1) will bring up a summary (2) of that country.

You can use the Browse Tax Summaries (3) at the right to go to a discussion of specific topics.
Researching With Treaties:

Quick Treaty Locator

The Quick Treaty Locator yields the current, in-force income tax treaties – either for one country or for a pair of countries.

To see all in-force income tax treaties for one country only, enter that country name in the Partner 1 field (1), and then click Locate (2).
Browsing Treaties

The **Browse Treaties By** tool lets you generate a result set of treaties, starting with either “All” or narrowing by treaty status (pending, in-force, terminated, etc.).

Under **Tools & Comparisons**, the **Browse Treaties** option will bring all the treaties up on your screen and allow you to filter them by Treaty Partner, Treaty Type, or Signing Date.

Treaty types include:

- Income tax treaties
- Administrative assistance treaties
- Estate and gift tax treaties
- Social security agreements
- Transportation treaties
- Defense treaties
- Model treaties

More information on using treaties is in Tax Analysts’ Treaties Quick Start Guide.
Reading Tax Analysts’ Publications Online

Tax Analysts publishes three daily tax newsletters. When you log in, you'll see these newsletters on the left side of the screen. The headlines and abstracts from the top three articles in each daily publication are displayed. (To put Worldwide Tax Daily at the top of the news, see Personalizing Your TaxNotes.)

If Tax Notes International is part of your subscription, you'll be able to read it online as well.

To read the full edition of Worldwide Tax Daily, click on the orange See All (1).

The date box (2) at the top of the edition is a calendar tool. Click in the box and you can go back to previous day's issues.

As you go back to previous issues — or return to today's issue — the articles you've already read will be in a lighter gray font (3).

If you see an article you'd like to set aside to read later, use the plus icon (4) at the right of the headline to save it to your reading queue. The article will go into your reading queue, and will stay there until you read it.
The weekly journal, **Tax Notes International** (1), can be found by scrolling to the bottom right of the TaxNotes.com landing page.

Click on **More From Tax Notes International** (2) to see the Table of Contents for the issue.

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**Personalizing Your Tax Notes**

There are several ways to enhance your Tax Notes reading experience. Select **My Profile** (3) under the Welcome tab.
Put Worldwide Tax Daily at the top of your news feed
Use the dropdown under Primary Publication (1) to select Worldwide Tax Daily.

Setting Search Display Preferences

In the lower portion of the profile, you'll see two options for changing how your search results are displayed. Use the drop-downs to set these preferences.

• You may increase the Number of Search Results (2) that appear when your search has run.
• You may opt to have Search Results (3) show your search terms in context.

Click Save Changes (4) when you're finished changing your preferences.
Recommended for You

The **Recommended for You** (1) column will appear on the right after you've left the landing page. You'll see articles from publications in your subscription that are recommended for you, based on the topics you identified and the subjects of the articles you've opened.

In the My Profile dialog you can also indicate **Tax Topics** (2), **Jurisdictions** (3), or **Industries** (4) in which you have a particular interest.

You can select from the drop-down lists, or begin entering a topic in the box.

Tax Analysts' platform will take these interests into account in selecting articles Recommended for You.
**Favorites**

Favorites gives you a place to store documents that you want to refer to again. To put an article in your Favorites, click on the **Favorite icon** (1) in the ribbon below the title.

Your **Favorites** (2) are in the drop-down under My Tax Notes.

When you have an article in your Favorites, consider adding a tag (descriptive caption). Go to Favorites and select **View All** (3).
In the **New Tag** field (1), enter a tag to remind you what the article is about.

You can have more than one tag on an article – use a **comma** (2) to separate the tags.

When finished click on the **Save Tags** (3) button.

As you're tagging your articles, be consistent in using the same tag for articles that you want to group together, because clicking on a blue tag will bring up all articles that have that same tag.

**Taking Advantage of Practice Centers: BEPS, FATCA, and Transfer Pricing**

Tax Analysts' three modules — BEPS, FATCA, and Transfer Pricing — provide a one-stop center for practitioners working in these areas.

Each module is organized in the same way:

- Finding aids are in the **top left** (4).
- Primary source materials are in the **middle left** (5).
- News is in the **center pane** and is updated daily (6).
Change the Emails You Receive

You’ll automatically receive three emails.

- Monday through Friday, a message with the highlights of *Worldwide Tax Daily*;
- On Monday, the table of contents for *Tax Notes International*; and
- On Monday, a weekly summary of treaty-related news.

You can opt out of these messages, and you can opt in to receive breaking news alerts ("latest news").

To do this, go to the **Manage Email Subscriptions (1)** option in the drop-down under My Tax Notes.

Check a box (2) to opt in to breaking news alerts.

Uncheck a box (3) if you want to discontinue receiving emails.

When finished, click on the **Save Subscriptions (4)** button.
For Help, or to Give Feedback

Please contact us at:
customer.service@taxanalysts.org